



JBA Property Solutions LLC

Documents and items commonly provided during onboarding or RFP/RFI review.

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Vendor Packet Checklist

Company profile	Available
W-9	Available upon request
Certificate of Insurance	Available upon request
Coverage matrix	Available upon request
Sample reports	Public redacted samples included
SLA capability overview	Included
QC workflow summary	Included
Pricing sheet	Available privately during vendor review
References	Available where permitted
Secure data channel	Provided when sensitive files are needed

Important Data Notice

Please do not submit borrower information, claim files, photographs of occupied properties, or other sensitive documents through public website forms. JBA will provide an appropriate secure channel when needed for vendor review or active client operations.